

2023

CSHA CARLO COPPO HEARING OFFICER TRAINING PROGRAM

RENAISSANCE ESERALDA

RESORT & SPA,

INDIAN WELLS

MAY 4



CALIFORNIA
SOCIETY *for* HEALTHCARE
ATTORNEYS



Welcome

Effective peer review is vital to the delivery of quality medical care in California hospitals, and Judicial Review Committee hearings are an essential component of the peer review process. Knowledgeable and capable hearing officers are essential for hearings to achieve the goals of fairness and efficiency. The CSHA Hearing Officer Committee serves California's medical-legal community by advancing the training and quality of hearing officers in California.

We are pleased to announce a full-day training program presented by the Hearing Officer Committee, which will take place in Indian Wells on May 4, immediately before the CSHA Annual Meeting & Spring Seminar the next day. This program will cover important aspects of the hearing officer's role and responsibilities, including:

- Handling voir dire of the hearing officer and Judicial Review Committee candidates
- Ruling on disputes over discovery and evidentiary and procedural issues
- Advising the Judicial Review Committee during deliberations
- Drafting the decision
- Maintaining a hearing officer's record
- Anticipating appellate issues

Attending this program satisfies the ongoing training requirement for inclusion on the CSHA Hearing Officer listings.

We are confident this array of topics, being presented in lecture and role-play vignette format, will be interesting and educational for everyone who serves as a hearing officer, aspires to become a hearing officer, or who appears before hearing officers as an advocate for a party to a JRC hearing. The faculty for the program, which includes party-advocates and highly-experienced hearing officers, brings a wealth of experience and perspectives to these important topics.

Please join us for this enriching, interesting, and educational program. We look forward to seeing you.

Glenda Zarbock and Cary Miller
Program Co-Chairs

2023 CSHA Carlo Coppo Hearing Officer Training Program Agenda

Thursday, May 4

- 8:00 - 8:30 a.m. Registration & Continental Breakfast
- 8:30 - 8:45 a.m. Welcome & Opening Remarks
Glenda Zarbock and Cary Miller, Program Co-Chairs
- 8:45 - 9:30 a.m. Voir Dire of Hearing Officer and Panel
Shelley Carder, Law Office of Shelley A. Carder; Bob Sullivan, Rothschild, Wishek, and Sands LLP
- 9:30 - 10:00 a.m. Orientation of Hearing Panel
Cary Miller, ADR Services, Inc.
- 10:00 - 10:15 a.m. Break
- 10:15 - 11:15 a.m. Procedural Motions
Brock Phillips, Pacific West Law Group; A. Robert Singer, Law Office of A. Robert Singer
- 11:15 a.m. - 12:15 p.m. Discovery Disputes
Michael Firestone, Marvin Firestone, MD, JD & Associates; Ruby Wood, Hooper, Lundy & Bookman, P.C.; and Glenda Zarbock, Hanson Bridgett LLP
- 12:15 - 1:15 p.m. Lunch (hosted)
- 1:15 - 2:15 p.m. Evidentiary Issues
Lori Ferguson, Hanson Bridgett LLP; Nick Jurkowitz, Fenton Law Group, LLP; and Cary Miller, ADR Services, Inc.
- 2:15 - 3:15 p.m. Deliberations and Decision
Terri Keville, Davis Wright Tremaine LLP; James Lahana, James Lahana, A PLC
- 3:15 - 3:30 p.m. Break
- 3:30 - 4:00 p.m. Hearing Officer's Record
Dan Willick, Law Offices of Daniel H. Willick; Glenda Zarbock, Hanson Bridgett LLP
- 4:00 - 4:45 p.m. Hearing Officer to Appellate Review and Back Again
Hon. James Lamben (Ret.), ADR Services, Inc.
- 4:45 - 5:00 p.m. Adjournment & Distribution of MCLE Certificates
- 5:00 - 6:00 p.m. Welcome Reception (hosted)

General Information



Hearing Officer Program

The Hearing Officer Program is designated for attorneys who do or would like to serve as a Hearing Officer or have represented parties in peer review fair hearings. This training program will cover the broad array of fundamentals, common problems and options for handling them, the latest developments in this evolving area of California law, and will touch on interesting issues that are likely to be encountered.

To be listed in either of the two CSHA listings for Hearing Officers, a CSHA member must attend the entirety of this or a comparable future seminar. The first list ("Completed Hearings List") is comprised of persons who have served as a Hearing Officer or been lead counsel in at least five completed adversarial evidentiary hearings before a peer review hearing committee. The other list ("General List") is comprised of persons who have not served as a Hearing Officer or been lead counsel in at least five completed hearings, but who have other self-identified relevant experience or qualifications.

The complete requirements for being listed as a Hearing Officer on the CSHA website can be found on the CSHA website at www.csha.info/hearing-officer-requirements.

Tuition & Fees

Members

The cost for members is \$300

Non-Members*

The cost for non-members is \$300 + membership dues

**Initial membership dues are \$280. Discounted membership programs are available to eligible individuals. Please visit www.csha.info/pilot-membership-programs to determine if you qualify. Your CSHA membership will be valid through 2023.*

Please register online at www.csha.info/2023-cc-hearing-officer-program.

Refund/Submissions/Cancellations

All cancellations must be in writing and received in the CSHA office by April 13, 2023. Seminar registration fees, minus a \$75 processing fee, will be refunded for cancellations received by the April 13 deadline. Substitutions may be arranged by contacting the CSHA offices.

Minimum Continuing Legal Education (MCLE) Hours

The California Society for Healthcare Attorneys is a State Bar of California-Approved MCLE provider. The Hearing Officer Program provides 6.5 hours of MCLE credit.

Reasonable Accommodation Pursuant to the ADA

If you require special accommodations pursuant to the Americans with Disabilities Act, please contact the CSHA office at (530) 760-5222.

Additional Information

For additional information regarding the Hearing Officer Program or CSHA membership, please contact Mahsa Farahani, Program & Operations Manager, at (530) 760-5222 or mfarahani@csha.info. You may also visit the CSHA website at www.csha.info.